

Case Study

“With rostered overtime and on-call commitments, my clinical working week is sometimes in excess of 58 hours. On top of this, there are speciality meetings and conferences to attend, plus research and professional development requirements. This leaves precious little time or energy to focus on optimising my financial position.”

David Wong, Doctor

The Key Performers Program delivers for medical professionals

As a key performer in the healthcare industry, your focus has to be razor sharp, resolutely directed towards your patients and your continual professional development. But while you successfully navigate the complexities of modern medicine, how do you simultaneously build the skills of a small business owner and the asset protection knowledge of a lawyer? And how do you stay up to date with our intricate superannuation and ever-changing tax system? There's simply not enough hours in the day to master all these specialties at the same level.

Our *wealth.truth* approach

You assess symptoms, ask questions and link clinical signs to develop an expert diagnosis. That's what we do, too.

At Varria, it's our job to help you get clarity about your unique world. We help you define your goals, your position and your vision for today and tomorrow. Working with you, we help unlock all the advantages that are right in front of you and then maximise them to create your *wealth.truth*.

We support you to achieve a better financial performance by helping you make expert decisions. This actively managed program will simplify your world, helping you respond optimally to every change that comes your way.

Your result

The burden is on us. We'll liberate you from the unknown, uncovering all the true opportunities at your disposal and protecting what you've built so far. We'll fix any financial inefficiencies, and maximise what's possible. We'll use our expertise to free you to focus on yours. Together, we'll create the best foundation on which to build your happiness. Your *wealth.truth*.



Personal Financial Advisers

www.varria.com.au

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