



Case Study

“The only certainty about the future is that the markets will continue to change, just like the weather.

I want to know that when a storm hits, I'm ready to protect myself with a sturdy umbrella, so that I can make the most of the sunny days.”

Jenny, age 64.

The Key Performers Program delivers for retirees

Throughout your career, you've been building your financial future by learning, achieving and performing. As you approach retirement though, your world changes. It becomes a riskier place as the certainty of regular income and savings ceases. When you've waited so long to open this new chapter of your life, it doesn't seem right that you should stop being a key performer. Maintaining control over the way you live your retirement is not just important - it's everything.

Our *wealth.truth* approach

You deserve stability, peace of mind and the freedom that comes from knowing you're prepared for every eventuality. You deserve a retirement you can truly enjoy.

At Varria, it's our job to protect what you've spent a lifetime accomplishing. We learn what you've achieved, listen to your circumstances, and find out what's important to you in retirement. Then we define a strategy that maximises the fruits of your labour to create your *wealth.truth*.

We support you to make great decisions so your retirement can become the happiest period of your life. This actively managed program will give you control so you can keep performing, even if the world around you is changing constantly.

Your result

We respect and understand where you are in life. We'll take away the anxiety of the future by helping give you stability over your wealth and your lifestyle. Varria will use our expertise and understanding to make your foundation strong and your journey clear. Together, we'll create your retirement happiness. Your *wealth.truth*.



Personal Financial Advisers

www.varria.com.au

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