

The Key Performers Program Fact Sheet

‘The biggest challenge you’ll face as a key performer is not how to excel in your chosen profession, it’s making sure the right strategies are in place so you can realise your wealth.truth.’

Financial Success Isn’t About Luck. It’s A Choice.

As a key performer, you choose the amount you’re spending, you’re saving and the amount of tax you pay. This self-assessment system gives you the freedom to succeed, but it also gives you the freedom to fail. It’s your choice.

If you run over your monthly data allowance, your mobile provider alerts you so you can take immediate corrective action. It’s a different story with savings and tax. No red flag is issued if you’re paying more tax than you need to or saving less than you should. Self assessment is also self determination, and you choose the direction.

Knowledge is power

Every financial decision you make has a profound affect on your wealth outcome. Your ability to make good decisions is directly correlated to how much you know.

The Key Performers Program is designed to give you clarity about your current situation and your goals for the future. Working together, we help you see the answers for your journey ahead. Our expertise will guide you to make better decisions so you can avoid the financial pitfalls, and identify opportunities to achieve your **wealth.truth**.

Success is a process

Varria’s managed and monitored program is structured for success.

1. We conduct a **financial health check** to gain a true understanding of your goals, your **wealth.truth**.
2. We create your **financial advice** to identify a comprehensive action plan to realise your **wealth.truth**.
3. We stay with you to actively challenge and optimise your **wealth.truth** journey as your **Key Performer Partners**.



Personal Financial Advisers

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T 07 3029 5400 F 07 3846 2916
Level 3, 10 Browning Street
PO Box 5224, West End QLD 4101

T 07 4632 5466 F 07 4632 5005
172 Hume Street
PO Box 947, Toowoomba QLD 4350